



Patient Information

Date _____

Patient Name _____ Preferred Name _____ Age _____

Gender _____ Birthdate ____/____/____ SINGLE MARRIED DIVORCED WIDOWED

Mailing Address _____ City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____ SS# _____

Email Address _____ @ _____ How did you hear about our office? _____

Employer Name _____ Work Phone _____

Emergency Contact Name _____ Relationship _____ Phone _____

Responsible Party

Name of person responsible for this account (if OTHER THAN YOURSELF) _____

Relationship to patient _____ SS# _____ Birthdate ____/____/____

Home Phone _____ Cell Phone _____ Is this person currently a patient? YES NO

Employer Name _____ Work Phone _____

Primary Dental Insurance Information

Name of Primary Policyholder _____ Relationship to patient _____

SS# or Policyholder ID# _____ Group # _____ Birthdate ____/____/____

Employer Name _____

Name of Dental Insurance Company _____ Phone # _____

Secondary Dental Insurance Information

Name of Primary Policyholder _____ Relationship to patient _____

SS# or Policyholder ID# _____ Group # _____ Birthdate ____/____/____

Employer Name _____

Name of Dental Insurance Company _____ Phone # _____

Dental History

Reason for today's visit? _____ Are you on well water? **YES or NO**
Former Dentist _____ Date of last dental visit? ____/____/_____
How often do you brush? _____ How often do you floss? _____
Are you happy with your smile? **YES or NO** If no, please explain _____
Do you have sensitivity in your mouth? **YES or NO** If yes, please explain _____
Have you had any of the following? Orthodontic Treatment Denture/Partial Gum treatment Night Guard

Medical History

Physician's Name _____ Phone Number _____
Are you currently under physician's care? **YES or NO** If yes, please explain _____
Have you had any hospitalizations, operations or major surgeries? **YES or NO** If yes, please explain _____

Do you require antibiotic prophylaxis for dental treatment due to any medical condition/surgery? **YES or NO**
Are you currently taking or have you ever taken Bisphosphonates **YES or NO**
Women: Are you pregnant? **YES or NO** If yes, due date ____/____/____ If no, are you taking oral contraceptive? **Yes or NO**
Medications currently taking: List any medications you are taking and correlating diagnosis

Medications for emergency? Have you ever carried/do you currently carry any medication in case of an emergency?

Nitroglycerin Glucose Insulin Inhaler Epi Pen

Allergies: Are you allergic to any of the following?

Aspirin Penicillin Codeine Latex Local Anesthetic Sulfa

Any other allergies? _____

Habits

Use tobacco Type? _____ How long? _____ How much per day? _____
 Use alcohol? How much per WEEK? _____ Use Drugs _____

Do you have or have you had any of the following?

AIDS/HIV
 Artificial Heart Valves
 Cancer Type _____
 Congenital Heart Disease
 Emphysema
 Diabetes Type _____
 Glaucoma
 Heart Pacemaker
 Behavioral/Social Disorders
 Kidney Disease/Dialysis
 Lung Disease
 Psychological Disorders
 Renal Dialysis
 Shingles
 Stroke
 Swollen Neck/Glands
 Tuberculosis

Anemia
 Artificial Joints
 Back Problems
 Chemotherapy/Radiation
 Cortisone Treatments
 Epilepsy or Seizures
 Heart Attack, Surgery, Disease
 Hepatitis Type _____
 High Blood Pressure
 Liver Disease
 Measles/Measles Vaccine
 Rheumatic Fever
 Sickle Cell Disease
 Stomach Disease
 Thyroid/Parathyroid Disease

Arthritis, Rheumatism
 Asthma
 Abnormal Bleeding
 Cold Sores/Fever Blisters
 Dental Anxiety
 Fainting or Dizziness
 Heart Murmur/MVP
 Headaches
 High Cholesterol
 Infective Endocarditis
 Low Blood Pressure
 Respiratory Disease
 Scarlet Fever
 Sinus Trouble
 Intestinal Disease
 Tonsillitis
 Venereal Disease

Any conditions not listed above? _____

Signature of patient or parent: _____



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Financial Agreement

Thank you for choosing our office. We are committed to providing you with the best possible care. If you have any questions regarding fees for treatment, feel free to discuss them with us. We will make every effort to avoid misunderstandings and preserve our relationship.

Payment for services is due at the time treatment is rendered. If you have dental insurance, we are anxious to help you receive maximum allowable benefits. In order to achieve these goals, we need your assistance and understanding of our payment policies. We will be happy to process your insurance claims for reimbursement as well as accept insurance assignment from insurances we are participating providers with. Our office is provided with a "general benefit" from your insurance, which is not specific or a guarantee of benefits or payments. If for any reason your insurance denies a claim you will be responsible for the balance.

Your deductible if any and "estimated co-payment" are collected at the time of service. We cannot guarantee exact amounts to be paid by your insurance carrier. If there is any remaining balance after your insurance has processed your claim, the balance is your responsibility.

Missed and broken appointments waste valuable manpower and raise fees for everyone. In an effort to reduce this expensive waste there will be a charge of \$50-\$100 for broken or missed appointments. A broken appointment is classified as the failure to appear for an appointment, cancellations not made 48 business hours in advance or lateness that results in an inability to complete scheduled treatment.

Returned checks due to insufficient funds or closed accounts will have a \$35 charge.

If your account must be placed in the hands of a third party for collections, your account will be charged 1/3 of the total balance for collection fees.

If you have any questions about the above information or any uncertainty regarding your insurance coverage, please do not hesitate to ask us.

I have read the above conditions of treatment and payment and agree to their content.

Signature: _____

Date: _____

Relationship to patient:

SELF

PARENT OR GUARDIAN

Patient Acknowledgment of Receipt of Notice of Privacy Practices

Please Print

I, _____, hereby acknowledge that I have reviewed and received a copy of this office's *Notice of Privacy Practices* explaining:

- How this office will use and disclose my protected health information.
- My privacy rights with regard to my protected health information.
- This office's obligations concerning the use and disclosure of my protected health information.

I understand that the *Notice of Privacy Practices* may be revised from time to time and that I am entitled to receive a copy of any revised *Notice of Privacy Practices* upon request.

I also understand that if I have any questions or complaints, I may contact:

SMILE SISTERS, LLC

You may also contact the Secretary of the U.S. Department of Health and Human Services with any concerns regarding our privacy and security policies and procedures. Please contact our office for information on how to contact the U.S. Department of Health and Human Services.

Patient or Personal Representative

Signature: _____

Date: ____ / ____ / ____

Name: _____

Please Print

Relationship to Patient: _____

For Office Use Only

We made a good-faith effort to obtain an acknowledgment of _____'s receipt of our Notice of Privacy Practices. In spite of these efforts, our office has been unable to obtain a signed acknowledgment of receipt for the following reasons (check all that apply):

- Patient refused to sign (date of refusal) ____ / ____ / ____.
- Communications barriers prohibited obtaining an acknowledgment.
- An emergency situation prevented us from obtaining an acknowledgment.
- Other _____

Attempt was made by: _____ Date: ____ / ____ / ____

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Patient Consent & Authorization for Release of Protected Health Information

Please Print

Patient Name: _____

Date of Birth: _____

Address: _____

City: _____

State: _____

ZIP Code: _____

Telephone Number: _____

E-mail Address: _____

Patient Authorization

I, _____, hereby authorize the release, use or disclosure of my health information as follows:

This authorization pertains to the following type of medical information about me:

All dental related information to include, but not limited to, treatment, appointments and financials unless specified here:

I hereby authorize **Baker Sisters Family Dental Care**

Name of individual(s) and/or organization providing information

to release the above-described information to

Name of individual(s) and/or organization receiving this information

I understand that, per my request, this authorization will permit the above-named parties to use or disclose the identified health information for purposes beyond treatment, payment, or healthcare operations as provided by the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

I understand that I may revoke this authorization at any time by providing written notification to:

Baker Sisters Family Dental Care

The revocation will be effective on the date it has been received and processed by the above-named recipient. I understand that the revocation does not apply to actions taken in reliance upon this authorization prior to the effective date of revocation. I also understand that I do not have to sign this authorization in order to receive treatment, payment, or to enroll or be eligible for benefits.

Unless I request in writing otherwise, I understand that this authorization will expire on **in writing**. If I do not specify an expiration date or event, this authorization will expire ninety (90) days from the date on which I signed this authorization.

I understand that the information used or disclosed pursuant to this authorization may be subject to redisclosure by the named recipient, and may no longer be protected by HIPAA's privacy rules after the authorized disclosure.

Patient or Personal Representative

Signature: _____

Date: _____

Name: _____

Please Print

Relationship to Patient: _____

For Office Use Only

Received by: _____

Date: _____

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